# **Summary**

This tool is a simple CRM with some very basics ERP attributes.

# **Database Schema**

Except the basic tables: failed\_jobs, jobs, job\_batches, migration, password\_reset\_token etc.

Main Tables: Customers, documents, document\_items, document\_status, document\_type\_configs, document\_type\_numbering\_config, payment\_methods, services, taxes, user,

**Login / Register system**

A classic sanctum authorization system. Option use of spatie permissions.

Features: Register, Login, Forgot my password

# **Nav Bar**

A classic nav bar at the top of the page with the following features and options.

* Return to home page button
* Callendar – Για χρήση σαν κανονικό calendar. Αλλά και συσχετισμένο με το “For Today” του dashboard.
* Mega Search
* Settings
* Actions
  + (quick) change user
  + Logout Button

# **Side Bar**

A classic side bar at the left of the page with the following features and options.

* User Avatar
* Να ανοιγοκλείνει (by default ανοιχτό)
* Το κλασικό menu με όλες τις επιλογές
* Customers
* Service
* Documents
* Users
* About\*
* Release notes

# **Dashboard**

General statistics (number of customers, transactions,etc.)

Increases and decreases per week or month (how is traffic going - customers in a certain period of time)

More and less trend service per week or month (which service is doing well and which not so much)

Challenges – Goals (Adding business goals and tracking if it's going well, Historicity)

eg To bring 10 new customers in 2 months / To make 100 pieces more than last year.

"For Today" list of what has to be done for today from preparations. (The same can be done for tomorrow or "3 next days"

NA ΒΑΛΟΥΜΕ ΟΡΙΟ ΤΟ ΠΟΣΟΥΣ ΠΕΛΑΤΕΣ ΘΑ ΕΞΥΠΗΡΕΤΟ ΑΝΑ ΚΑΠΟΙΑ ΗΜΕΡΟΜΙΝΙΑ

πχ 20/25 και να εμφανίζετε στο dashboard. (Να ρωτήσω να θα είναι τεμάχια ή θα είναι πελάτες)

# Customers

Grid

Table which fetches the customers with pagination.

Each row has show, edit and delete actions.

Add new customer button

\*Create and edit will be a dialog with a form.

Show & Edit Page

A page with all information and with edit options

# Services

Grid

Table which fetches the services with pagination.

Each row has show, edit and delete actions.

Add new service button

\*Create and edit will be a dialog with a form.

Show & Edit Page

A page with all information and with edit options.

# Documents

**\* Like Coordi invoices**

Grid

Table which fetches the customers with pagination.

Each row has show, edit and delete actions.

Add new customer button

\*Create and edit will be a dialog with a form.

Show Page

A simple page which shows all the information

+ Print button

Edit Page

A simple edit page which can edit data

+ Print button

# Users

Table which fetches the users with pagination.

Each row has show, edit and delete actions.

Add new users button

\*Create and edit will be a dialog with a form.

Show & Edit Page

A page with all information and with edit options